

Number : KSEI-0243/DIR/0125  
Attachment : -  
Letter Classification : General

January 20, 2025

**To: Board of Directors of Account Holders**

Indonesia Central Securities Depository (KSEI)

**Re: Registration of Medco Power Indonesia I Phase IV Year 2025 Shelf Registration Wakala Sukuk**

Dear Sir/Madam,

We hereby inform you that PT Medco Power Indonesia will hold a public offering for the Medco Power Indonesia I Phase IV Year 2025 Shelf Registration Wakala Sukuk, with a maximum target fund of Rp3,000,000,000,000 (three trillion rupiahs).

Details of securities that have been previously distributed in relation to the offering are as follows:

Securities Name	Distributed Amount	Distribution Date
Medco Power Indonesia I Phase I Year 2022 Shelf Registration Wakala Sukuk	Rp500,000,000,000	August 4, 2022
Medco Power Indonesia I Phase II Year 2022 Shelf Registration Wakala Sukuk	Rp600,000,000,000	December 30, 2022
Medco Power Indonesia I Phase III Year 2024 Shelf Registration Wakala Sukuk	Rp750,000,000,000	January 18, 2024

The Company will issue and offer the Medco Power Indonesia I Phase IV Year 2025 Shelf Registration Wakala Sukuk, with a maximum total principal of Rp968,830,000,000 (nine hundred sixty-eight billion eight hundred thirty million rupiahs), with details as follows:

Series	Investment Capital Fund Amount	Wakala Returns (Annual)	Returns Payment Frequency	Maturity Date	Tenure
A	Rp101,895,000,000	Rp7,896,862,500	Quarterly	February 7, 2028	3 Years
B	Rp683,925,000,000	Rp61,553,250,000	Quarterly	February 7, 2030	5 Years
C	Rp183,010,000,000	Rp17,385,950,000	Quarterly	February 7, 2032	7 Years

The remaining Principal amount of Rp181,170,000,000 (one hundred eighty-one billion one hundred seventy million rupiahs) will be guaranteed through a Best Effort agreement.

The Wakala Sukuk's Public Offering will be scheduled as follows:

Effective Date	:	July 26, 2022
Public Offering Period	:	February 3 - 4, 2025
Allotment Date	:	February 5, 2025
Order Refund Date	:	February 7, 2025
Wakala Sukuk Electronic Distribution Date	:	February 7, 2025
Listing Date in the Indonesia Stock Exchange	:	February 10, 2025
Wakala Returns First Payment Date	:	May 7, 2025
Wakala Sukuk Lead Underwriters	:	PT BNI Sekuritas PT BRI Danareksa Sekuritas PT Trimegah Sekuritas Indonesia Tbk

Thank you for your kind attention and cooperation.

Sincerely yours,

**Eqy Essiqy**

Director for Settlement, Custodian Services,  
and Surveillance

**Gusrinaldi Akhyar**

Head of Custodian Services Division

**CC:**

1. Board of Commissioners of the Financial Services Authority (OJK) –  
Attn. Chief Executive for Capital Market Supervision;
2. Indonesia Stock Exchange (IDX);
3. PT Bank Mega Tbk as Trustee;
4. PT Medco Power Indonesia.